Hong Kong Public Offering — Yellow Form 香港公開發售 — 黃色申請表格

TIOUR KOURG FUDITE TIOUR NOTIFIED— TELLOW FOFTH 白龙公用驳旨— 奥巴甲語衣怜
Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.
如 閣下欲以香港中央結算 (代理人) 有限公司 (「香港結算代理人」) 的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統 (「中央結算系統」),以寄存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請用本表格。

Staple your payment here 請將股款 緊釘在此

Unless defined herein, terms and expressions used in this Application Form have the same meanings as defined in the prospectus of Beijing Jingneng Clean Energy Co., Limited (the "Company") dated June 24, 2011 (the "Prospectus"), 除本申請表格所界定者外,本申請表格所用的詞語及情樂與北京京能清潔能源電力股份有限公司(「本公司」) 於2011年6月24日刊發的招股章程()招股章程()的界定者具有相同論義。

器型分析者是公社教育器打印度令天行的外景性人具定。 The information contained in this Application Form is not for publication, distribution or release, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The H States mentioned herein have not been, and will not be, registered under the United States Securities Act of the States in the Securities of the Application of the Securities and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities Act of Securities and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities Act of the Securities Act of Securities Ac

以[[[唐孝廷]] 是是" The H Sharen was the affered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States. 崇孝已進行意志或已根據遊光法的意志规定獲得簽念。否则將不會於美國養育或出售日後,亦尊不會於美國養育施养的公園養命 Nording in the Application from or the Prospectus constitutes and for to said or the solicitation of an offer to be many said there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful 本中國表格或出版文程的存在最大概就使美程的存置,在服务就使美工的一张要的模式的任何存在被要被使的增加能之一分法计算相同性的事故,不得在利用力法转换组制程行存能要解处的。



Beijing Jingneng Clean Energy Co., Limited 北京京能清潔能源電力股份有限公司

GLOBAL OFFERING

Number of Offer Shares in the Global Offering

Number of International Offer Shares **Number of Hong Kong Offer Shares Maximum Offer Price**

2,357,124,000 H Shares (comprising 2,142,840,000 H Shares to be offered by the Company and 214,284,000 Sale Shares to be offered by the Selling Shareholders, subject to adjustment and the Over-allotment Option)
2,121,408,000 H Shares (subject to adjustment and the Over-allotment Option)
235,716,000 H Shares (subject to adjustment)
HK\$2.08 per H Shares plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
RMB1.00 per H Share

Nominal Value

Stock Code 00579

全球發售

全球發售的發售股份數目

7**2,142,840,000股H股及售股股東** 整及因行使超額配股權而更改)

2,357,124,000 股口股(包括本公司, 提呈的214,284,000股增售股份,或 2,121,408,000股日股(或會調整及 235,716,000股日股(或會調整) 股權而更改)

國際發售股份數目香港發售股份數目

紀佛金 10.003%證監曾父為琳昊点… 港元繳足及可視乎最終定價予以退還) 最高發售價 每股H股2.08港元,另加1%經紀聯交所交易費(須於申請時以港 金 0.003%證監會交易徵費及0.005%香港

每股H股人民幣1.00元 股份代號

Application Form 申請表格

Applications will be accepted until 12:00 noon on Wednesday, June 29, 2011.

You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application For Please write clearly in ink.

Beijing Jingneng Clean Energy Co., Limited Goldman Sachs (Asia) L.L.C. UBS AG, Hong Kong Branch BOCI Asia Limited The Hong Kong Underwriters

apply for the number of Hong Kong Offer Shares set out below, on the terms and co

enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage. 0.003

nectare that this is the only application made and the only application intended by me giving electronic application instructions to HKSCC or to the White Form eIPO See benefit melus or the person for whose benefit I am/we are applying; undertake and confirm that I/we and the person for whose benefit I am/we are applying.

Indertake and confirm that I/we and the person for whose benefit I am/we are applying to the person for whose benefit I am/we are applying to the person for the

the International Offering:
understand that this declaration and representation will be relied upon
of Hong Kong Offer Shares in response to this application;
authorise the Company to place the name of HKSCC Nominees on it
allotted to me/us, and to deposit the relevant H Share certificate(s) directly offer the stock account of myour designant CCASS Participant as instrumed by
request that any refund cheque(s) be made payable to more in the
enternal end conditions set out on the pages attached to this Application
on this Application Form (except where I've have deposed for 1,000x.) med of us in this Application Form; and (subject to the y ordinary post at my/our own risk to the address given and have indicated on this Application Form that I/we ect any refund cheque(s) in pe the terms and conditions and a on Form and the Prospectus); tion Form and in the Prospec

(人必須簽署)

- ing:

 It is important that you read the terms and conditions and application procedures overleaf.

 You must sign this Application Form in writing (and not by way of personal chop), otherwise this application is liable to be
- rejected.
 All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
 It is important that you follow the application procedures on the overleaf, otherwise the Company reserves the right to reject
- It is important that you follow the application procedures on the overfeat, otherwise the Company reserves the right to reject application. You must complete this application in English unless as stated wherevise, otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service Provider under the White Form eIPO service (www.elpo.com.hb). Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC and/or to the White Form eIPO Service (www.elpo.com.hb). application made by one applicant on either a WHITE or YELLOW Application Form or by way of giving electronic application instructions to HKSCC or to the White Form eIPO Service (Provider under the White Form eIPO Service (www.elpo.com.hb) for more than 117,858,000 Hong Kong Office Shares and applications where cheques or banker's cashier orders are dishonoured upon first presentation are liable to be rejected.
- u may be prosecuted if you make a false declaration.

截止接受申請時間為 2011年6月29日(星期三)中午12時正。 閣下必須細閱本申請表格所附載的條件及指示。 本申請表格各適用部分必須全部清楚 以墨水筆填妥,方為有效。

京京能清潔能源電力股份有限公司 海盛(亞洲)有限責任公司 增土銀行香港分行 中銀國際亞洲有限公司 香港包銷商

- ※例1.
 ※例2.
 《例2.
 《例2.
 《校照规定程及本申請表格的修款及條件、並在組織章程組則所載的各項規限下,申請以下數目的香港發售股份;
 美權、股關章接納本人、沒們於本申請中原申請的香港發售股份,或瘦必配的任何較少數目的香港發售股份;
 養權、股團業接納本人、沒們於本申請中原申請的香港發售股份,或瘦必配的任何較少數目的香港發售股份;
 養權、定國本統則的日表。中人沒們所代表上也的利益。以本人之的利益以自免或責申申請表施與何多措語算或根据自表eIPO服務(www.eipo.com.hk)的日表eIPO服務供應商發出電子經轉無示所作出及股件由的唯一認轉申請。
 《整務支護律本人、我們及本人人我們為本人人我們為本人人我們然在人人我們也不是不會認購減股業務的任何關際發稅股份;
 (包括有條件及、或臨時性),亦不會申請、接納或表示有意認購減股業務的任何關際發稅股份;
 (包括有條件及、或臨時性),亦不會申請、接納或表示有意認購減股業務的任何關際發稅股份;
 (提集、實公司將香港結節代理人的名稱列入、實公司股東公園內、登記為任何將配發子本人人我們的香港發假股份的持有人,並 養務預測股股票值接依人中以維持系據、以寄存於本人人我們所將不均中央執資系據投資房中口其本人人我們的香港發假股份的持有人,並 將有關細股股資程接收人中以維持系據、以寄存於本人人我們所對示的中央執資系據被負責任何上的本人股份可以或本人人我們的合作。
- 的中央結算系統參與者股停口; 賽獎任何級款条則以本人或(詢屬聯名申請人)本申請表格內我們中排名首位者為抬頭人。並(在符合本表格隨附各頁所載的條款 及條件的情況下)接本申請表格上所示越址以普遍蘇鄉方古等發任何組款支票。郵談風廉值由本人/表們自行承擔(除壽本人 我們申請」2000000款或以上的香港發揮股份,並近冬申請素格上表明複核本申請素於及指股東程的進程來提自取任何組款支
- 票):
 □細聞本申請表格補附各頁及招股章程所裁的條款、條件及申請手續、並閱彙受其約束;
 豐朝・優觀及豪謀本人、我們中的任何人及本人、受問為其利益前提申申請的任何人士在填寫及應欠本申請表格之時既非美綱人
 士。亦非身建美與規約向的人。但者定義是思夢於說例的。或本人,我們的其何人及本人、我們為其利益而提出申請的任何人士 是遊券出出規例如の條務的(3)沒所被之人士、而本人、代們或本人、代們為其利益而提出申請的人士養配發或申請香港發售股份 不會引致、食公司視應從香港以外任何無區的任何出來就其即任何規定(不論是否具法律效力);及 閱彙本申請、任何對本申請的接納以及因此訂立的合同,將受香港法例規管及沒其詮釋。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交						
Broker No. 經紀號碼						
Broker's Chop 經紀印章						

- 閣下必須細閱背頁的條款和條件及申請手續。
- 國下並須維第1不得以個人的東方式)簽署本申請表格、否則申請會被拒絕受理。 本申請表格內所有適用空格均必須填妥,否則申請會被拒絕受理。 國下並須遵守背頁的申請手賴,否則本公司保留拒絕受理有關申請的權利。

- 圖下必須以英文填妥本申請(除弄另有指明),否則申請會被拒絕受理。 個限以白色或黃色申請表格或向香港結算或根據白表elPO服務(<u>www.eipo.com.hk</u>)向白表elPO服務供應商發出電子認購指示 高於6月上80級自一級人工。 為任何人土的利益作出一次申請。以自免及人或養色申請表限及。與向者指請享及、或根据自長中國務實施的。 向白表eIPO服務供應商發出電子認購指示作出的重複或能屬重複申請,由一名申請人以自色或養色申請表格或向各港結算 或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出認購超過117,858,000股香港發售股份 的認購申請,及支票或銀行本票於首次過戶時不獲兑現的申請,均會被拒絕受理。
- 閣下如作出虚假聲明,可能會被檢控

Central Clearing and Sett 如 閣下欲以香港中央編	lement System (告算 (代理人) 有	"CCASS") for credit to your CCASS Inv	estor Participant stock account or the stock ac 記將獲發行的香港發售股份,並直接存入中	SCC Nominees") and deposited directly into the count of your designated CCASS Participant. 中央結算及交收系統(「中央結算系統」),以寄存		
Number of Hong Kong Offer Shares applied for, not to exceed 117,858,000 Hong Kong Offer Shares being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering 申請香港發售股份數目(不得超過117,858,000股香港發售股份 則香港公開發售初步提呈可供認購的香港發售股份的50%)			Cheque/banker's cashier order number 支票/銀行本票號碼			
Total amount of payment 付款總額		нк\$	港元 Name of bank on which cheque/banker's cashier order is drawn*支票/銀行本票的付款銀行名稱*			
Offer". * 支票及銀行本票須畫 To be completed in BLOC	副線註明「只准有 K letters in Engl	字入抬頭人賬戶」,並須註明抬頭人為「中	國銀行(香港)代理人有限公司— 北京清潔能 applicants should give the address of the first-na			
Your name (in English) 英文姓名/名稱	Family name o	r company name 姓氏或公司名稱	Forename(s) 名字			
Your name (in Chinese) 中文姓名/名稱	Family name o	r company name 姓氏或公司名稱	Forename(s) 名字			
Your occupation (in English) 職業(以英文填寫)			Your Hong Kong identity card no passport no. Hong Kong business registration no. (Please delete as appropriate 閣下的香港身份證號碼/香港商業登紀證號碼/香港商業登紀證號碼/			
Names of all other joint applicants (in English) (if any) 所有其他聯名	(1)		Hong Kong identity card no./passport no Hong Kong business registratio no. of all other joint applicants* (Please delete as appropriate 所有其他學名申請人的	m (1)		
申請人的英文姓名/ 名稱(如有)	(3)		香港身份證號碼》(護照號碼) 香港商業登記證號碼。 (請刪除不剪用者			
Your address in English (Joint applicants should give the address and telephone number of the first-named applicant only) Only an address in Hong Kong will be accepted 地址(以英文填寫)學名 申請人只須填寫鎌名首位 申請人的地址及電話號碼) 只接受番書地址			Telephone no. 電話號碼			
For nominees: Please provie 由代理人遞交: 請填寫各(nber or identification code for each (joint) ber 人的賬戶號碼或識別編碼。	-			
如 閣下為代理人,而並無 If you are a CASS Invest make your application" oo 如 即下轉中純幹算系統 (2) If you are applying through If you do not hold a Hong checking the validity of ap 如 副下转键形式的中央 體 清解系系維商業營品 Lard of your Hong Kong is used for checking the valid refund cheque. Inaccurate 関下所集的素集分份 用 = 附下署級款文票份 All joint applicants who have appl Applicants who have appl	· 填妥本節,則是 repair of Participant, only a Hoo releaf Vigta The A - 则 ha designated CCASS P ha a designated CCASS P kong identity card, plea plication forms and other sity fixed points of the plication forms with participant of the plication forms	是項申請只會接納各種子份證號碼 加 下屬條別人 articipant (other than a CCASS Investor Participant); For a hinds see provide your messor of number. For a bid vopcorate, pleas, wise for pressing the application for H Shares and such data we 結算系統 1995 [1996] 提出申請表佈 发性皮肤 更照人事的事業發達, 1996 [1996] 其一時表表情,沒有 是照人事情,可以可以可以可以可以可以可以可以可以可以可以可以可以 Application part of the Hong Kon Application part of the Hong Kon (如何是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个	komp business registration number (if you are a body corporate) will be a 港商業登記避號碼(如 関下屬法人團體)。 萧參剛守頂「申請手續 bulal, you must provide your Hong Kong identity card number or passpo- workel your Hong Kong identity card number or passpo- workel your Hong Kong identity card number for passpo- workel your Hong Kong business registration number. The Hong Kong id lab bet cansferred to a third party for the accomplishment of such purpose 1 上分類162 国下的系集合分割整据成准距號碼。如 周下各有条 日 出版中 計畫,且被守資本將轉交予第三方以(线索等目的之用。 1 通常的一部分,或合列印在服装文票(如有)上。有關資料將用 原體等部分一部分,或合列印在服装文票(如有)上。有關資料將用 非海業等記證數碼。 (where relevant) in person from the Company's H Share Registrar, Com terelevant) which is expected to be on Thursday, July 7, 2011, should in 21) 前往本公司的日股證券登記處香港中央證券登記有限公司(地址為 DETAILS FOR CO	accepted for this application. Please see paragraph 2 under the section "How to I] 一節第2段。 rt number. If you hold a Hong Kong identity card, please provide that number. In the lentity card/Passport/Hong Kong business registration number will be used for s. Riely 60%。 新填寫香港身份證號碼;否則,請填寫護興號碼。如屬法人關 ided by you, may be printed on your refund cheque (if any). Such data will be Hong Kong identity card number/passport number before encashment of your by 核實申請表格的有效性,該等資料亦會轉交予第三方以供核實和退款之無效。 registration numbers. sputershare Hong Kong Investor Services Limited, at Shops 1712–1716, 171F, mark 'v' in the box on the left. Please refer to the section headed "Dispatch/香港灣仔皇后大道東183號合和中心17棟1712–1716至) 領東退款文票(如適 CASS PARTICIPANT		
		中央結算系統參與者詳情 THIS BOX MUST BE DULY COMPLETED 此空格必須妥為填寫				
		Participant I.D. of the designated CCASS Particip 指定中央結算系統參與者或中央結算系統投資者所				
Please repeat your name	e(s) and address	EL 地址標貼 as set out above in BLOCK letters 示姓名/名稱及地址	For designated CCASS Participant or Corporate company chop bearing its company name. 指定中央結算系統參與者或中央結算系統公司投資	* **		
Name(s) 姓名/名稱 Address 地址						
			(See paragraph 2 under section "How to make your application" overleaf) (請參閱背頁「申請手續」一節第2段)			
			For Bank use 此欄供銀行填寫			

GLOBAL OFFERING

ditions of your application
ss otherwise stated, terms used in these conditions have the same meaning ascribed thereto in the Prospectus

- wherevise stated, terms used in these contamons may be seen and the se

- acity.

 number of joint applicants may not exceed four.

 number of joint applicants may not exceed four.

 eunder the circumstances permitted by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

 "Listing Rules"), you cannot apply for any Hong Kong Offer Shares if you are or any person(s) for whose benefit you are applying.
- an existing beneficial owner of shares in the Company or any of its subsidiaries;
 the chief executive, a Director or a Supervisor of the Company or any of its subsidiaries;
 an associate (as defined in the Listing Rules) of any of the above;
 a Connected Person (as defined in the Listing Rules) of the Company or a person who will become a Connected Person of the
 Company immediately upon completion of the Global Offering;
 a person who has been allocated or will receive any International Offer Shares
 on who has been allocated or will receive any International Offer Shares
 a United Shates person (as defined in Regulation S under China (other than Hong Kong, Macau and Taiwan); or
 a constitution of the United States (as defined in Regulation S under the Securities Act), or a legal or natural person (except qualified
 a person inside the United States (as defined in Regulation S under the Securities Act) or
 a person inside the United States (as defined in Regulation S under the Securities Act) or
 a person inside the United States (as defined in Regulation S under the Securities Act)
 or

- In the box on this Application Form marked "For nominees", you must include:

 an account number; or

 an account number; or

 some other identification code

 for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the
 application will be treated as being made for your own benefit. As a nominee, you are deemed to have warranted that you are duly authorised to
 sign this Application Form on behalf of the relevant beneficial owner and agreed to disclose personal data relating to such beneficial owner on
 the terms set out in section F and the section under Personal Data.

 Lodge only one application for your benefit (or your and any of your joint applicant's benefit)

 Multiple applications or suspected multiple applications will be rejected. Except where you are a nominee and provide the information required
 to be provided in your application, all of your applications (including the part of the application and be yHKSCC Nominees acting on electronic
 application instructions will be rejected as multiple applications if you, or you and joint application from from or by giving
 electronic application instructions to HKSCC via CCASS (I you are a CCASS alwestor Participant or applying the CKSCS

 Clearing Participant or Custodian Participant) or to the White Form elPO service

 both apply (whether individually or jointly) on one WHITE Application Form and one YELLOW Application Form and give electronic application instructions to HKSCC or to the White Form elPO service Provider

 under the White Form elPO service (www.cinox.com.hlk):

 apply one WHITE or YELLOW Application Form and give electronic application instructions to the White Form elPO service Provider

 under the White Form elPO service (www.cinox.com.hlk):

 apply one WHITE or YELLOW Application Form and give electronic application instructions to the White Form elPO service Provider

 under the White Form elPO service Provider

 on the White Form elPO service Provider on the White Form

Unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.

Statutor control the composition of the board of directors of a company; or

control more than lalf of the voiting power of a company; or

control more than lalf of the voiting power of a company; or

control more than lalf of the voiting power of a company; or

bold more than half of the voiting power of a company; or

control more than half of the voiting power of a company; or

hold more than half of the issued share capital of a company; onto counting any part of it which carries no right specified amount in a distribution of either profits or capital).

Allocation of Hong Kong Offer Shares — Pools A and B

The 255,716,000 Hong Kong Offer Shares in Pools A and B

The 255,716,000 Hong Kong Offer Shares allocated between the Hong Kong Public Offering and the International Office of adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Office of adjustment in the number of Offer Shares and International Office of Shares in Pool Office Shares in Pool Office Shares with a total of the Shares in Pool Office Shares with a total subscription amount (excluding 19 8 brokerage, 0.0038* SPC transaction levy and 0.005* SPC Exchange training teels of The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to successful applicants who have applie

fee) of more than HKS5,000,000 and up to the total value of Pool B. You should be aware the applications in Pool Shares in Pool Sha

the stock account of your designated CCASS Participant; in it is absolute discretion (1) not to accept any or part of such ninces or not to accept such allotted Hong Kong Offer Shares for set to be withdrawn from CCASS and transferred into your name before the property of the property of the property of the policy of the property of the property of the property of the valiable the same for your collection: make of allotted Hong Kong Offer Shares is sued in the name of method and the property of the property of the property of the method with the property of pr

- any supplement to the Prospectus;

 agree that the Company, the Joint Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Manage
 Underwriters and any of their respective directors, officers, employees, agents or advisers and any other parties involved in the
 Officing are liable only for the information and representations contained in the Prospectus, the Application Forms and any supple
 the Prospectus; ospecius,
 (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it

- the Prospectus;
 agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not rescind it because of an innocent misrepresentation and you may not revoke it other than as provided in the Prospectus;
 (if the application is made for your own benefit) warrant that the application is the only application which will be made for your benefit on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form elPO Service (*www.eipo.com.hk).

 (if the application is made by an agent on your behalf) warrant that you have validly and irrevocably conferred on your agent and the proposed of the proposed

- undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser num authorise the Company to place the name of HKSCC Nomines on the register of membe Kong Offer Shares allocated to you, and the Company and/or its agents to deposit any Hs send any refund cheque(s) (where applicable) to you or fin case of joint applicants) the first ordinary post at your own risk to the address stated on your Application Form (except that, Offer Shares or more and have indicated in your Application Form (except that, Offer Shares or more and have indicated in your Application Form that you will colled person, you can collect your refund cheque(s) (where applicable) in person between 9/0 from Computershare Hong Kong Investor Services Limited); understand that these declarations and representations will be relied upon by the Confoit Bookrumners and the Joint Lead Managers in deciding whether or not to allocate they application and that you may be processed for making a false declaration; inc., by a garden supplication and that you may be processed for making a false declaration; inc., by a garden with the company, the Joint Sponsors, the Joint Global Coordinate, it the Underwriters and the other parties involved in the Global Offering nahany of the tire laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any a under the terms and conditions contained in the Prospectus; agree with the Company, for itself and for the benefit of agal Shareholder of the Company by its acceptance in whole or in part of the applications, including applications made 5 H

- HKSCC and HKSCC Nominees may adjust the number

- itions and application procedures set out in the Prospectus and this Application
- lting contract will be governed by and construed in accordance with the laws of
- int Sponsors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, other Global Olfreing and their respective directors, officers, employees, partners, agents and advisers are entitled to rely on attain on redeclaration made by you in policiants, all the discourage and the proposed production being made by joint applicants, all the logs, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be given and assumed by and imposed on the applicants jointly and severally.
- ough a duly authorised attorney under a valid power of attorney, the Company and the Joint Bookrunners (or their) may accept your application in their discretion, and subject to any conditions they think fit, including production (your attorney, Dhe Company and the Joint Bookrunners in their capacity as agent for the Company have full y application, in full or in part without assigning any reason.

otherwinding of 10ffer Price is expected to be fixed by agreement between the Joint Bookrunners (on behalf of the Underwriters) and the Company on or aromat Inguisary, June 30, 2011 and, in any event, not later than Wednesday, July 6, 2011. Applicants for Hong Kong Offer Shares are required to pay, on application, the maximum offer price of HKS2.08 for each Hong Kong Offer Share together with 1% brokerage, 0.003% Show Gong Stock Exchange trading fee, subject to refund of any resulting surplus application moints to successful applicants, without interest if the offer price should be lower than HKS2.08. The fixed offer price will be amounted on Thursday, July 7, 2011 and, he South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the website of the Mong Stock Exchange that the Company's consent) may reduce the number of Offer Shares and/or the indicative offer price range below that stated in the Prospect (which is HKS1.63 to HKS2.08 per H Share) at any time prior to the morning of the last day for lodging applications under the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Economic Times (in Chinese) and on the website of the Rong Kong Economic Times (in Chinese) and on the website of the Rong Kong Economic Times (in Chinese) and on the website of the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kong Economic Times (in Chinese) and on the website of the Hong Kon

Allotment of Hong Kong Offer Shares
The application monies for the Hong Kong Offer Shares will not be processed and no allocation of any such H Shares will be n

polication lists.

mpany expects to announce the Offer Price on Thursday, July 7, 2011, whereas the general level of indication of interest in the Intern many expects to announce the Offer Price on Thursday, July 7, 2011, whereas the general level of indication of interest in the Intern the Suns Chain Morning Post (in Rights) and the Hong Kong Economic Times (in Chinese) and the website of the Hong Kong Stock Expects.

Mexanews. It is a sunship to the Company's website at https://www.niter.cc.com. The results of allotment and the Hong Kong identity cardynasport/Hongant registration numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in "Dispatch/Collection of Share Certificates and Refunds Monies" in the section entitled "How to Apply for Hong Kong Offer Shares" tus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

in application for Hong Kong Offer Shares is successful (in whole or in part)
application is wholly or partially successful, your H Share certificate(s) (subject to their becoming valid certificates of title provided that the
song Public Offering has become unconditional and not having been terminated at 8:00 a. no. Priday, July 8, 2011) will be issued in the name
SCC Nomines and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or but the CCASS Participant as instructed by you in your Application Form on Thurnday, July 7, 2011 or, in the event of a contingency, on any other
shall be determined by HKSCC or HKSCC Nomines.
If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant); For Hong Kong Offer Shares
credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant); you can check the number of
If you are applying as a CCASS Investor Participant:
The Company expects to publish the results of CCASS Investor Participants applications together with the results of the Mong Kong Public
Offering in the manner as described in the paragraph headed "Publication of Results" in the section headed "How to Apply for Hong Kong
Offer Shares" in the Prospectus on Thurnday, July 7, 2011 or such other date as shall be determined by HKSCC or CROS Nomines.

Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS
flowestor and CCASS Interest system (under the procedures contained in HKSCC. "An Operating Guide for Investor Participants" in effect from time to time). HKSCC Will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to
your stock account.

your stock account.

The Company will not issue temporary documents of title. It Share certificates will only become valid certificates of title provided that the Kong Public Offering has become unconditional and not having been terminated in accordance with the right of termination described in paragraph headed "Indervriting Arrangements and Expenses." Hong Kong Public Offering. Hong Kong Userwriting Agreeme Grounds for Termination" under the section entitled "Underwriting" in the Prospectus at 8:00 a.m., on Friday, July 8, 2011. No receip be issued for sums paid on application. In the event that the offer price is less than the price per Share paid by you, they application in (including 1% brokerage, 0.003% SPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributable to such surplus) will be reft to you without interest.

vintout interest.

Instances in which you will not be allotted Hong Kong Offer Shares

y not be allotted Hong Kong Offer Shares if:

The Company or its agents deedie in their full discretion to reject or accept your application

The Company and the Joint Bookrunners (as agent for the Company) and the White Form eIPO Service Provider or their respective agents and nonninees, have full discretion to reject or accept any application, in whole or in part, without having to give any reasons for such rejection or

The Company and the Joint Booktrumers (as agent to the couplant) and the write Professor of the Institute of the Company and the Joint Booktrumers (as agent and an another professor and an application) in whole or in part, without having to give any reasons for such rejection or acceptance.

In the Agent Booktrumers (as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before Wednesday, June 29, 2011 except by means of one of the procedures referred to in the Prospectus.

Your application may be revoked on or before Saturday, July 23, 2011 if a person responsible for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may of the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) who have already submitted an application may or may of the prospectus in the procedure of the prospectus and the procedure of the procedure of the prospectus and the procedure of the prospectus and the procedure of the procedure of the prospectus and prospectual on an admitted the procedure of the prospectus

- you or the person for whose benefit you are applying have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally). Hong Kong Offer Shares and/or Offer Shares in the International Offering, By filling in any of the WHITE or YELLOW Application Forms or applying by giving electronic application instructions to HKSCC or to the designated White Form eIPO service, you agree not to apply for Hong Kong Offer Shares as well as International Offering from investors who received Offer Shares will be taken to identify and reject indications of interest in the International Offering Reasonable steps will be taken to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form); your payment is not made correctly; you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured upon its first presentation; the Underwriting Agreements on on become unconditional; the Company or the Joint Bookurnners believe that by accepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed; or understanding the Book of the Joint Bookurnners believe that hy saccepting your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application, they would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application, they would violate the applicable subscription under the Hong Kong Public Offering.

the Hong Kong Public Offering.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the your do not receive any Hong Kong Offer Shares for any of the above reasons, the Company will refund to you your application monies (including the your document of your application is accepted only in part, the Company will refund to you the appropriate portion of your application monies (including the related 1% prokeages, 0.003% SPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee without interest. If the Offer Price as finally determined is less than the maximum offer price of HKS2.08 per If Share paid on application, the Company will refund to you the surplus application monies together with the related 1% brokeages, 0.003% SPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributation to the surplus application monies together with the related 1% brokeages, 0.003% SPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee attributes will be transed to the surplus application monies together company. In the contingency of a substantial over-aubscription, at the discretion of the Company and the Joint Bockrumers, and the surplus applications for certain small denominations of Hong Kong Offer Shares (apart from successful applications) may not be cleared.

Refund Cheques will be crossed "Account Payee Cohy", and made out to yout, or, if you are a joint applicant, but the price of the Hong Kong identity card on the price of the price of the Hong Kong identity card to a third party for refund petages. Vour banker may require verification of your Hong Kong identity card number/passport number may lead to delay in encashment of your refund cheque. Of any price of the Hong Kong identity card number/passport number may lead to delay in encashment of your refund cheque. In a proposition of your Hong Kong identity card number/passport number may lead to delay in encashment

eque(s) (if any) in person, you may collect it from:

Computershare Hong Kong Investor Services Limited Shops 1712–1716, 17/F, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong

183 Queen's Road East, Wanchai, Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the newspapers as the date of dispatch/collection of e-Refund payment instructions/refund cheques/H Share certificates. The date of dispatch is expected to be Thursday, July 7, 2011.

If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. You must produce evidence of identity (which must be acceptable to Computershare Hong Kong Investor Services Limited) for collection of your refund cheque(s). If you are a corporate applicant and opt for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chops. Such authorised representative unst produce at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund cheque(s) personally within the time specified for collection, it/they will be dispatched to you by ordinary post to the address on this Application Form at your own risk.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or you have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund cheque in person, your refund cheque will be sent to the address on your Application From on the date of dispatch, which is expected to be on Thursday, July 7, 2011, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid undue delay in refunding monies where appropriate.

Personal Data
Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the H Shares of the policies and practices of the Company and its H Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring

From time to time it is necessary or a great and the H Share Registrar when applying for securities or transterring securious agents and the H Share Registrar when applying for securities being rejected, or in delay or the inability of the Company or its H Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration of transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of H Share certificate(s) and/or the dispatch of retheque(s) to which you are entitled. It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data medical.

- Purposes
 The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

 processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures est out in this Application Form and the Prospectus and announcing results of allocations of Hong Kong Offer Shares;
 enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 registering new issues or transfers into or out of the names of holders of securities including, where applicable, HKSCC Nominees;
 maintaining or updating the register of holders of securities of the Company;
 conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 establishing benefit entitlements, such as dividends, rights issues and bonus issues etc.;
 distributing communications from the Company and its subsidiaries;
 compiling statistical information and shareholder profiles;
 making disclosures are required by laws, rules or regulations;
 disclosure are required by laws, rules or regulations;
 disclosure information to facilitate claims on entitlements; and
 any other incidental or associated purpose retaining to the above ander to enable the Company and the H Share Regulator to time agree.

Transfer of personal data
Personal data beld by the Company and its H Share Registrar rehand its H Share Registrar rehand its H Share Registrar rehand its H Share Registrar way, to the extent necessary for achievin necessary to confirm the accuracy of the personal data and in particular to the Company or its appointed agents such as financial advise where applicants for securities request deposit into CCAS purposes of operating CCASS; purposes of

Access to and correction of personal The Ordinance provides the holders data, to obtain a copy of that data an Registrar have the right to charge a cof data or for information regarding of disclosed in the section entitled #Corp for the attention of the Company's on officer. Registrar hold their personal he Company and the H Share r access to data or correction

- How to make your application

 1. Use the table set out below to calculate how much you must pay for the number of Hong Kong Offer Shares you want to subscribe for. Your application must be for a minimum of 2,000 Hong Kong Offer Shares. Applications must be in one of the numbers set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected. The table also sets out the total amount payable for such numbers of Hong Kong Offer Shares for poll 17.8788,000 Hong Kong Offer Shares. On application, you must pay the maximum offer prince of HKSZO, Ber Hong Kong Offer Shares have list Prokerage, Ool03% EPC transaction levy and 0.005% Hong Kong Stock Exchange trading fee. The table below sets out the total amount payable for certain numbers of the Hong Kong Offer Shares.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the Application Form. Only written signatures

the designated CCASS Participant must endorse the form with its co ID. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:
 the form must contain your NAME and Hong Kong ID. card number:
 your participant ID. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:
 the form must contain all joint investor participants: NAMES and the

- If you are applying as a joint individual CCASS Investor Participant:

 the form must contain all joint investor participants 'NAMES and the Hong Kong LD. card number of all joint investor participant your participant LD. must be inserted in the appropriate box.

 If your are applying as a corporate CCASS Investor Participant:

 the form must contain your company NAME and Hong Kong business registration number:

 your participant LD. and your company chop (bearing your company name) must be inserted in the appropriate known that the properties of the control of the company name has be inserted in the appropriate known that the control of the contr

similar matters may render your application invalid. Staple your cheque or banker's cashier order to this Application Form. You must pay for the Hong Kong Offer

ne banker's cashier order

- one banker's cashier order.

 application must be accompanied by either one cheque or one banker's cashier order.

 up any by cheque, the cheque must:

 be in Hong Kong dollars;

 be in Hong Kong dollars;

 show your account name. This name must either be pre-printed on the cheque, or be endorsed only

 show your account name must correspond with your name. If it is a joint application, the recount na

 the first-named applicant;

 be payable to "Bank of China (Hong Kong) Nominees Limited Beijing Clean Energy Public

 the crossed "Account Payee Only"; and

 the cheque must not he nove-thated back by

- the cheque must not be post-dated.
 Your application will be rejected if your che
 does not meet all these requirements
 is dishonoured upon its first presents
 If you pay by banker's cashier order:

- pay by banker's cashier order:
 the banker's cashier order must be in Hong Kong dollars,
 you must purchase the banker's cashier order from licensed tonks in
 authorised by the bank. The name on the banker's cashier order and
 application, the name on the back of the banker's cashier order must
 the banker's cashier order must be made payable to Bank of China d banks in Hong Kong, and have your name certified on the back by a person order and the name on the Application Form must be the same. If it is a joint order most be the same as the name of the first-named applicant; of China (Hong Kong) Nominees Limited — Beijing Clean Energy Public
- Offer"; the banker's cashier order must be

Your application may be rejected if you

Bank of China (Hong Kong

Hong Kong Island Bank of China

3/F, 1 Garden Road 71 Des Voeux Road Central 213 Queen's Road East, Wan Chai 20-24 Yue Man Square, Kwun Tong 611-617 Shanghai Street, Mong l 21 Ma Tau Wai Road, Hung Hon Shanghai Street (Mong Kok) Branch Hung Hom (Eldex Industrial Building) Branch

Address

ons Co., Ltd. Hong Kong Branch

Branch Name Address Hong Kong Branch Chaiwan Sub-Branch

Kowloon Sub-Branch G/F., 563 Nathan Road New Territories Tsuen Wan Sub-Branch

G/F., Shop G9B–G11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road Shop 253–255, Metro City Shopping Arcade, Phase I Shop No.1, G/F., Wing Fai Plaza, 29–35 Ting Kok Road

Branch Name Address Hong Kong Island Head Office 45 Des Voeux Road Central 201 Aberdeen Main Road Aberdeen Branch New Territories Shatin Plaza Branch

Your Application Form can be lodged at these times

Friday, June 24, 2011 Saturday, June 25, 2011 Monday, June 27, 2011 Tuesday, June 28, 2011 Wednesday, June 29, 2011

The latest time for lodging your application is 12:00 noon on Wednesday, June 29, 2011. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions. The application lists will not be open if there is:

a tropical cyclorie warning signal number 8 or above, or

a "black" rainstorm warning signal
in force in Hong Kong at any time thetween 9:00 a.m. and 12:00 noon on Wednesday, June 29, 2011. Instead they will be open between 11:45

at any time between 9:00 a.m. and 12:00 noon on Wednesday, June 29, 2011. Instead they will be open between 11:45 the next Business Day which does not have either of those warnings in force at any time between 9:00 a.m. and 12:00 ess day means a day that is not a Saturday, Sunday or a public holiday in Hong Kong

The right is reserved to present all or any remittance for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, June 29, 2011. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies. The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application	No. of Hong Kong Offer Shares applied for	Amount payable on application
	HK\$		HK\$		HK\$		HK\$
2,000	4,201.93	70,000	147,067.65	3,000,000	6,302,899.20	80,000,000	168,077,312.00
4,000	8,403.87	80,000	168,077.31	4,000,000	8,403,865.60	90,000,000	189,086,976.00
6,000	12,605.79	90,000	189,086.98	5,000,000	10,504,832.00	100,000,000	210,096,640.00
8,000	16,807.73	100,000	210,096.64	6,000,000	12,605,798.40	110,000,000	231,106,304.00
10,000	21,009.66	200,000	420,193.28	7,000,000	14,706,764.80	117,858,000 ⁽¹⁾	247,615,697.97
12,000	25,211.60	300,000	630,289.92	8,000,000	16,807,731.20		
14,000	29,413.53	400,000	840,386.56	9,000,000	18,908,697.60		
16,000	33,615.46	500,000	1,050,483.20	10,000,000	21,009,664.00		
18,000	37,817.39	600,000	1,260,579.84	20,000,000	42,019,328.00		
20,000	42,019.33	700,000	1,470,676.48	30,000,000	63,028,992.00		
30,000	63,028.99	800,000	1,680,773.12	40,000,000	84,038,656.00		
40,000	84,038.66	900,000	1,890,869.76	50,000,000	105,048,320.00		
50,000	105,048.32	1,000,000	2,100,966.40	60,000,000	126,057,984.00	(1) Maximum number of	Hong Kong Offer Shares you
60,000	126,057.98	2,000,000	4,201,932.80	70,000,000	147,067,648.00	may apply for.	

全球發售

申請條件

. 明外,此等條件所用詞彙與招股章程賦予者具有相同涵義。

- 的人士; 美國人士(定義見證券法S規例),或中華人民共和國(不包括香港、澳門及台灣)的法人或自然人(不包
 - 括合格境內機構投資者);或 當填妥及遞交本申請表格時為身處美國境內的人士(定義見證券法S規例),以及 閣下並非證券法S規
 - 例第902條第(h)(3)段所述人士;或 無香港地址的人士。

倘 閣下為代理人

胸 關下為代達人 國下只有身為代理人,方可以代理人身份提交多於一份香港發售股份申請,在此情況下 關下可以下列方式提出申 請:(仍經過中央結算系統向茶港結算發出電子認購指示(倘 關下為中央結算系統參與者);成(ii)使用白色或黃色申 請表格作出申請,並以 關下本身的名義代表不同的實益擁有人使超過一份申請。 國下必須在本申請表格上註有「由代理人應交」—欄內填上各實益擁有人、烟點聯名實益擁有人、則為每名該等實益

如 閣下未填妥上述資料,則申請將被視作為 閣下本身的利益而作出。作為代理人, 閣下被視為已保證 閣下獲 正式授權可代表有關實益擁有人簽署本申請表格,及同意按照下文己節及個人資料一節所載的條款披露該實益擁

有八四面八具件。 僅可為 閣下身的利益(或 閣下及 閣下任何聯名申請人的利益)提交一份申請 重複申請成疑屬重複申請將不獲受理。除 阁下為代理人並提供 阁下申請所需的資料外,如果 阁下或 阁下建 同聯名申請人作出以下事宜。 阁下的所有申請(包括香港結算代理人按電子認購指示提出的申請部分)即被視為 重複申請而被拒絕受理:

- 1 改定起义性: 論個人或聯同他人) 使用**白色或蕾色**申諳表格或诱過中央結算系統向香港結算(如 關下為中央結算系
- (無論個人成聯同他人) 使用白色或囊色申請表格或透過中央結算系統向香港結算(如 間下為中央結算系統投資者戶口持名人或德國一名中央結算系統經濟參與有或此管商參與者提出申請)或透過白表elPO服務供應商發出電子認購指示提出超過一份申請;或 (無論個人成聯同他人) 同時以一份白色申請表格及一份黄色申請表格成以一份白色或黄色申請表格及向香港結算疾動自表elPO服務(www.elpo.com.hlk)向自之以一份白色或黄色申請表格及向香港結算後或以一份白色或黄色申請表格及商品等。 (無論個人成聯同他人) 以一份白色或黄色申請表格成透過中央結算系統向香港結算(如 間下為中央結算系統投資者戶口持有人或透過一名中央結算系統結算參與名或社會與身是提出申請)或透過白表elPO服務(www.elpo.com.hlk)向白表elPO服務供應商發出電子認購指示。申請認購香港公開發售初步可供公眾認購的日 恢50%(即17.585,000股租)以以上;或 曾經申請或核納或表示有意認購,或曾經獲得配售或將會獲得配售(包括有條件及/或臨時性)國際發售的個 医矫集的的

- 則該項申請將被視作為 閣下的利益而提交

- 持有某公司一半以上已發行股本(不計任何無權獲得超出指定金額的利潤或資本分派的股本

香港發售股份的分配 中組及乙組 為地行分配,根據香港公開發售初步提呈以供認購的235,716,000股香港發售股份(或會固香港公開發售與國際 多地行分配,根據香港公開發售初步提呈以供認購的235,716,000股香港發售股份(或會固香港公開發售與國際 全間幾分配的發售股份數目調整而更改,將分為兩組:甲組(117,858,000股H股)及乙組(17,858,000股H股)。甲组份, 港發售股份將公平分配了總認購額為5,000,000港元或以下(並不包括1年經紀開金、0,005基體會交易微費及0,005 香港聯交所交易數)的香港發售股份的成功申請外。乙銀的香港發售股份將公平分配了學說轉為為5,000,000港元上但不超過乙組總備(並不包括1年經紀開金、0,003%融監會交易微費及0,005香港聯安所交易數)的香港發售股份的成功申請人。 關下謹請注意,甲組和公園的非過齡分配的比例或含有所不同。 關下他可變人配甲組或之組而非兩型的方數發度股份,與其他是一個以應可變人可變,可以 發售股份出現認購不足的情况。則該組餘下的香港發售股份鄉模在另一個。以第60克子和的深度使用個的 是一個下信可變分配甲組或乙組而非兩型的香港發售股份。單模或壓減更使用或以聚於何超出117,858,000股香 發售股份的申請將不獲受理。申請超過原本分配予每一组的香港發售股份。轉數數的申請於與學所獲幾的一個所不 發售股份的申請將不獲受理。申請超過原本分配予每一组的香港發售股份。甲表及經,便中就及之劃。分配於海底等 數申請人有被與市部分數分配分配子每一组的香港發售股份(中級及之劃)。分配於海底等 數申請人有能緩分配數目較其他申請相同數目香港公開發售的投資者分配子提發售股份(中級及之劃)。分配於海底等 申請人有被便的有效申請的香港股份數付加級。即分申請人為為的股份,而未中透的申寫人則可能你分申請人可能依如

が配比門會港設官なび。 補充信息 如果刊發报股章程的任何補充文件,則已提交申請動申請人可能會亦可能來會(我爭補充文件所敬信息而定)接獲 他們可撤回申請的通知。如果申請人未接獲通知,或申請人以獲通知後並未執實所數如的程序撤回申請,則所提交 的一切申請將仍有效並可能獲接納。除上文及下文所述得外。由請一經提交即不可撤額,且申請人將被視為根據經 增級及提交本申請表格的改用 理要及提交本申請表格的改用

- 填妥及提交本申請表格的效用 即下填变进发本申請表格,即表示。因下中域關聯為申請人、即各聯為申請人共同及側別)代表 關下自己,或作 為代理或代理人及代表委託。關下確急代理或代為人的賦位人士。 指示並授權本公司及/或聯脲表得管理人,做某各節的代理或代理人)代表。關下簽署任何過戶表格、成交單 據或其他文件。並根據組織率程無則的規定代表。關一並行所有其他必要的事情,以便任何以各港結算代理 人名美分配子。關下的香港發書股份得以等記,並以其他方式使招股章程和本申請表格中所述的各項安排得 以此何言
- 生好 養養釋析者享件並進行所有必要的事情,以及根據組織章程細則規定使香港結算代理人登記為 閣下獲分 香港發售股份的持有人;
- 制的香港發售取份的持有人; 局重將裝配發的香港發售股份以香港等於代更、的名義發行、並直接存入中央結算系統,以高存於 同重新地站的香港發售股份以香港等於可以,因了相定的中央結算系統參與者的股份戶口內; 同重新地站方域香港對於代點人均可限留近更對的情權、(1)不接納任何成部分以香港結算代理人名義發行 的已配勢的香港灣即便仍有人均可限留近更對的情權、(1)不接納任何成部分以香港結算代理人名義發行 於生服仍從中央結算系統提取。資格住 間下名下。作風險及費用取由 間下承續;及(3)使該等提配發的香港 發生服仍從中央結算系統提取。資格住 間下名下。作風險及費用取由 間下承續;及(3)使該等配發的香港 發發度仍從 間下的名義(近 間下隔離名申請人)則採者官位的申請人的名為與行及在結構程下,獲 轉數的香港發售股份的股票者以對通郵經方式寄往 間下申請表格上所示地址(鄉護風險概由 閣下承續)或 可律 關下認身領取;

- 以外的任何其他信息和陳越; 向本公司及本公司各股東表示同意,而本公司亦向各股東表示同意遵守及符合香港公司條例及組織章程細

- 則; 養權本公司代表 閣下與本公司各董事、監事及高級人員訂立合同,據此各董事、監事及高級人員承諾遵守 及履行組織章程細則所規定其對股東應邀的責任; 確謀 閣下已經收到及/或閱讀招股章程。並在申請時只依賴招股章程中包含的信息和陳述,且不會依賴除 招股章程的任何補充文件所載於以外的任何其他信息和晚述。 同意本公司、聯席保薦人、聯席全球協調人、聯席账簿管理人、聯席率頭經辦人、包銷商及其各自的任何董 事、高級人員、員工、代理或顧問及參與全球發售的任何其他名方,僅須對招股章程、申請表格及招股章程 的任何補充文件所載的信息和陳述負責; 同意(在不影響 閣下可能享有的任何其他權利的前提下) 閣下的申請一經接納,則 閣下不得因非蓄意做 出失實陳述而幾的申請,而除在招股被負責; (倘申請是為 閣下自身的利益而提出) 保體有關申請是為 閣下的利益以白色或黃色申請表格或透過中央結 算系統向香港結算或透過白表eIPO服務(www.cipo.com.hk)向白表eIPO服務供應商發出電子認購指不所作出的 唯一申請;
- 申請; 3. 請是代理代表 閣下提出)保體 閣下已經有效地、不可撤銷地向 閣下的代理授予所有必要的權力和
- 職權以提交本申請; (倘 閣下是其他人士的代理)保體已向該名人士作出合理查詢,是項申請將會是或已經是為該名人士的利益
- 以白色或黃色申請表格或透過中央結算系統向香港結算或透過白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提突的唯一申請,且 国下已獲正式授權作為該名人士的代理簽署本申請表格:希難並確認 用下的 用下為其利益作出 申請的人士 並無申請或核執或表示有意認購或已接納或獲配告或配發(包括有條件及/或臨時性)國際發售的任何國際發售股份,亦將不會申請 或接納或表示有意認購國際發售的任何國際發售股份,亦無以其他方式曾經或將會參與國際發售

- 保證 閣下申請中所載的信息確屬真實及準確

- 保體 國下申請中所載的信息確屬真實及準確:
 同數向本公司、H股遊券登記處,收該銀行、聯席全球協調人、聯席限博管理人、聯席來頭經辦人及其各自的關則和代現該任何上述各方所需關於 開下或 国下為其利益而提出申請人士的側人資料或其他信息: 赤鐵建團數接受所申請的香港發售股份,或 国下申請獲分配的任何較少離職的香港發售股份。 新鐵建團數接受所申請的香港發售股份。 如 国下申请獲分配的任何較少離職的香港發售股份。 持有人、並接權本公司及方數申請公司的代理將任何H股股票直接存入中央新貨系统。並將任何退款支票(如鐵用)以普通郵銀元式按申請表任所填寫的地址 帝下 国下政 (如《鄉名申請人申申请教格者自伦的申请》、新數風險由 国下自行承缴(除来 国下申请。2000,000股改成,如鄉名申請人申申请表格是名信他司前、,新數風險由 国下自行承缴(除来 国下申请。2000,000股改成,如鄉名申請人申申请表格提名首伦的申请。 斯密與歐內 國 下的經過數次票(如鐵用))。 明下前於2011年7,47年/周期四)上午9時定至下午1時正親臨客地中央政务整記有股公司取 国下的组数次票(如應用)); 明日本公司及聯席全球協調人、聯席服博管理人及聯席來頭經濟人為依賴上經學明和陳建。以決定是各根鄉 国下的申請分配任何香經人員或顧問、縣不會因 国下便數實施數。 即下已到市政市城等法律。且本公司以其名自的任何系經人員或顧問。縣不會因 国下便數實施數學,即不已到市政部公司法律,但不可以其名自的任何系經人司政部所以來與於數數與的數域的,與於其來的數學與所數學,以來可以與於數學的與於實施的工作,是於自由與新來的對於可以與於實施的任何其來的對於實施的工作,是於實施數學的表述的對於實施的工作,是於實施數學的表述的對於實施的任何權利或責任所引那有關之公司事務的一切分表和求明,按對與企業與中國的主義的對於可以與其供於不同,以及自由,與於其於自由,與於其於自由,與於其於自由,與於其於自由,與於其於自由,與於其於,而一旦新請仲裁,即以及其於之有,以來表述與於,而一旦新請仲裁,即以及其於之自由,與於

- 向本公(倘 閣
- 理 以寄存於 關下值中央結算系統投資者戶口持 中央結算系統參與暫 即股份戶口中; 音雜結算和音総結算代理人各自保留其絕對酌情權 分益繼發售股份。或不接受該等香港發售股份寄存 或鄰分香港發售股份,或不接受該等香港發售股份寄存 與錯算系統中提服。轉移到 關下的名下(或如 關下為 名 N、風險和我用均由 關下自行亦擔; 及6.in便該等 名 中 謝人,則以申請表格上排名首位的申請人的名義發 式寄往本申請表格中的地址,郵誤風險由 下自行承擔,或供
- 別 同意香港結算和香港結算代理人都可以調整配發予 閣 下及以香港結算代理人
- 共同及個別 同意香港結算或香港結算代理人對招股章程和本申請表 N責任 (倘 関下為臘名由詩月
- 及個別) 同音香港結算或香港結算代理人對 関下概不承擔任何
- 頁任; 聲明並保證 閣下明白H股並無且將來也不會根據證券法進行登記,且 閣下在填寫申請表格時身處美國境

保證 關下明白財政並無且將來也不帶根據證券法地行營記,且 關下在填寫申請表格時身處美國境 見證券法S規例數為證券法基規傳勢の條款(D條)的(D)投所途人上; 國下同定受招股查程及本申請表格所藏的條款及條件及申請手賴的約束;及 關下的申請、申請的任何接納及因此訂立的合同將受香港法例規管並按其詮釋。 緊腐人、獨家全球協調人、聯席服海管理人、聯席來頭遊辯人、包銷商、參與全球發售的其他各方及 成。 从員、負工、合作夥伴、代理及顧問均有權依賴、關下於本申請中所作的任何保證、陳述或聲 由繼書傳請人所作出、所者由聯名申請人則確作出、表示或录強強強施學者申請人的保證、陳述或聲 被視為申申請人共同及個別作出、表示及承續如及共同及個別施加於申請人。

《楼框的代理人以有效的授權書提出申請·本公司及聯席賬簿管理人(或其各自的代理及代理人)可 符合其認為合適的任何條件包括出示 閣下代理人的授權證明的情况下接納 閣下的申請。本公 代理的聯席賬簿管理人可全權決定全部或部分拒絕或接受任何申請,而無須申越任何理由。

發售價預期由聯席服壽管理人代表包銷商)及本公司於2011年6月30日(星期四)或該目前後協定,面無論如何不經 於2011年7月6日(星期三)。申請香港發售股份的申請人於申請時須支付申股香港發售股份的最高發足の總元, 加1年經紀開金、0.003%遊監會交易徵費及0.005%香港聯交所交易費,倘發售價低於2.08港元,則任何所產生餘下 炉部股款將不計利息超遷予成功的申請人。本公司將於2011年7月7日(星期四)於南華早報(英文)及香港經濟日 中文)和香港鄉交所對然(Www.heccuews.hb,及本公司刺動物ww.heccuews.ml) 社务所雇定的發售價。聯應服壽管理人 代表包銷商及經本公司同意)可於應交香港公開發售申請报後打即早上之前隨時調低發售股份數目及/或指標發 價徵酮至低於招股章程所達者(即每股11股1.63港元至2.08港元)。在該情況下,本公司將會在不應於應交香港 開發售申請最後日期早上在南華早報(英文)及香港經濟日報(中文)和香港聯交所期於(www.heccuews.hb)及本公司 網於(Www.jnecc.com)刊營剛低發售股份數目及/或指標發售價範圍的公佈。申請人應注意,有關聯配發售股份數目 从市性海療化價值用。在公司即鄉地報發用以份數 及/或指標發售價範圍的任何公佈可能埋至上述時間方會刊發。倘基於任何原因,本公司與聯席賬簿管理人(代表包銷商)未能於2011年7月6日(星期三)或之前協定發售價,則香港公開發售及國際發售將不會進行。

香港發售股份的配發

目 76 3% 自成 U 10 1 1 1 5 3 3 4 5 4 5 6 1 5 申請香港發售股份」一節「發送/領取股票及退款」一段所述的方法公佈

倘 閣下成功申請認購香港發售股份(全部或部分)

- 間・「十支地・坂」日 2 以 自 2 以 2 以 2 以 3 1 6 2 以 関下可能因下列情况而不變配愛香港受害股份 : 1. 本公司或其代理可全權酌情決定拒絕或簽納 閣下的申請 本公司及聯席服薄管理人(作為本公司的代理)及白表eIPO服務供應商或其各自的代理和代理人可全權的情決定全 部或部分拒絕或接納任何認博申請。而無須統此解釋原因。
- - 以早年间下山平间。 關下的申請一總接納,即不可撤銷或撤回。就此而言,在報章公佈分配結果通知,未遭拒絕的申請將視為已接納, 而如果有關分配基準受若干條件規限或訂明以抽籤形式分配,則申請獲接納與否分別視乎有關條件能否達成或抽
- - **後會股份的敵發為無效** 香港聽夢交所上市委員會在下列期間未批准H股談項上市,則配發給 關下或香港結算代理人的香港發售股份) 部無效: 由截止辦理認購申請登記建計三個星期內;或 如果香港聯交所上市委員查在截止辦理認購申請登記後三個星期內通知本公司延長有關期間,則最多在截止 辦理申請登記超計六個星期內。

閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以寄存 於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請用本表格。

閣下根據香港公開發售以及國際發售提出申請

• 關下中前於哪型經營化公內及官切之可以不能兩項目 超遷 閣下的數項 傾 同下基於上述任何原因而未獲任何香港發售股份,本公司跨退經 関下的申請股款(包括有關的1%經紀偶金、0.003% 證監會交易微費及0.005%香港聯交所交易費)。惟不會就此支付利息。如 関下的申請僅部分獲接納,本公司會將 関下申 請設款中的恰當部分(包括有關的1%經紀價金、0.003%證監會交易微費及0.005%香港聯交所交易費) 按比例不計利息退避 步 関下。如最終確定的發管價低於申請的所繳付的最高發售價每與股20.08港元、本公司等不計利息退避 建同多數中請股款整出相關的1%還紀間金、0.003%證監會交易微費及0.005%香港聯交所交易費。希發退款支票日期前有 關股款的所有虧計利息等辦金公司所有。他出現涉及大量超額認購的偶然情況,本公司及聯席服滯管理人司申請決定 是現中請認購若干小額香港發售股份的支票(成功的申請除外)。 提款支票將會以劃線注明「只准存入拾頭人服戶」退避予 關下(加屬聯名申請人,則退避予 關下申請表相上排名自住的 申請人」。 周下所提供的香港身份證號高/護熙號高一部分如風聯名申請人,則建是了 國下申請表相上排名自住的 申請人」。 周下所提供的香港身份證號高/護熙號高。本有準確填妥 關下的香港身份證號高/護熙號高的,銀 行或會要求查證 固下的香港身份證號高/護熙號高。本有準確填妥 關下的香港身份證號。 國下將退款支票兒規前,銀 行或會要求查證 固下的香港身份證號高/護熙號高。本有準確填妥 關下的香港身份證號。 國下將退款支票兒規前,銀 有或會要求查證 固下的香港身份證號高/養熙號高。本有準確填妥 關下的香港身份證號。 國下海 數理是現或退款支票無效。 如 關下申請認購1,000,000股成以上香港發售股份並在申請表格上表明複報自領取退款支票(如有), 關下可在本公司於 報章上各佈發逐/領取電子提款指示/退款支票/上程股股票日期當日上午9時正至下午1時正期前,前往以下地監領取退款 支票:

香港中央證券登記有限公司 香港灣仔皇后大道東183號 合和中心17樓1712-1716室

預期該發送日期為2011年7月7日(星期四)。

類期蒸發送日期為2011年7月7日 [昆期四]。 倘 閣下為選擇親自領取退款支票的個人申請人,則 閣下不可接權任何其他人土代表 閣下領取。 閣下必須於領取退 款支票時出示身份證明文件(必須為香港中央證券登記有限公司所接受的身份證明文件)。倘 閣下為選擇親自領取退款 支票的公司申請人,則必須由 閣下的授權代表帝同蓋上 閣下公司印章的授權書領取。有關授權代表須於領取時出示香 港中央證券登記有限公司所接受的身份證明文件。 如 閣下未在指定領取時間內親自領取退款支票,則退款支票將會以普通郵應方式寄往本申請表格上所示地址,郵誤風險 据由 閣下自結認購1,000,000度以下香港發售股份或尚 閣下申請認購1,000,000股或以上香港發售股份,但並沒有在申請表 格上表明擬親自領取退款支票, 則 閣下的退款支票將勞發出期(預期將為2011年7月7日(星期四))以普通郵應方式寄 在 閣下申請於上所示地址,郵級風廠做由 閣下自行承擔。 在 國下申請於上所、地址、郵級風廠做有 閣下申請於

個人資料收集聲明

香港法例第486章個人資料(私隱)條例(「條例」)的主要條款已於1996年12月20日在香港生效。此項個人資料收集聲明是向H 股申請人和持有人説明有關本公司及其H股證券登記處在個人資料和條例方面的政策和慣例

收集 閣下個人資料的原因 證券申請或證券登記持有人以自己的名義申請證券或轉讓或受讓證券時或尋求登記處的服務時,須不時向本公司 或其代理及H股證券簽記處提供其最近的準確個人資料。 未能提供所要求的資料可能等致 閣下申請證券披拒或延經,或本公司或其H股證券登記處無法落實轉讓或以其 他方式提供服務。此舉也可能妨礙或廷遲登記轉讓 閣下成功申請的香港發售股份及/或奇發H股股票及/或發

関下應得的很款支票

如提供的個人資料有任何錯誤,證券持有人須立即補知本公司和H股證券登記處。

- 目的 申請人及證券持有人的個人資料可以作以下目的使用、持有及/或保存(以任何方式); 處理 關下的申請及退款支票(如適用)及核實是否符合本申請表格及相股章程載列的條款和申請程序,以及 公佈香港發售股份的分配結果;
- 公物香港發育版的的介配新來; 雙守香港及其他地區的一切通用法律法規; 登記新發行證券或以證券持有人的名義(包括以香港結算代理人名義(如**通用**),轉讓或受讓證券; 存置或更新本公司證券持有人的名冊; 核實或協助核實簽、任何其他榜證或交換資料; 確立受益權利,如股息、供股和紅股等; 分寮本公司及其附屬公司的通訊;

- 編製統計信息和股東資料: 根據法律、規則或法規維行披露
- 根據広科·

 別則或広院地门政路, 披露有關資料以便就權益家債;及 與上述有關的任何其他附帶或相關目的及/或使本公司 承擔的責任及/或證券持有人可能不時同意的任何其他 或監管者

個人資料的轉送

個人實料的轉基 本公司和其H股證券登記處持有的關於證券持有人的個人資料 到上域目的或當中任何目的的必要的情况下。作出他們認為必要 或從下列任何及全部人士和實體或與主例任何成合部人士和實體 證券持有人的個人資料: - 本公司或其指定的代理,如財務屬即利數數部長行; 如證券申請人要求將證券寄存於中東語等處所,則為壽港結 的運作使用個人資料。 , 但本公司和其 人在為達 的查詢以確認個 互相被露、取7 資料的 及轉送

- **人** 香港結算或香 代理人 會就中央結算系統
- 登記處提供與其各自業務營運有關的行政、電 或其他服務的代理 に脳、付款
- 他們的銀行。 會計師或股票經紀等。

■四個程度上個人資務 條例規定、證券持有、有權度定本為更於I股證券發起處或香養有其轉人資料、並有權索取該資料的副本並更正任何不準確資料。根據條例、本公司和I股證券發起處有關就是他何查閱資料的要求收取合理的費用。所有查閱資料或與企業的數學的表表。查詢有關政策及實例及特別查科德類的要求、均須寄往招股章程(公司資料)一節所披露成不可收益期法律獲知會的計圖數數表。以及文本公司的公司秘書或《規》作情况而定)接交Ⅱ股證券登記或私即於於 Ⅰ 且。

▶ 杈臓指 閣下簽署本申請表格或向 閣下同意上述各項

手續 按照下表計算 關下擬認購的香港發售股份數目所應付的認購申請款項。 關下申請認購的股數是少為2,000股香港 發售股份。申請認購股數須為下表所列的其中一個數目。申請認購任何其他數目香港發售股份概不會被接受且任 何談等申請可被拒絕。下表所列由申請認購者關番港發售股份數目 做多117,858,000股香港發售股份 的應付股款總 額。 關下預貨申請商繳付程股害港發售股份股2,08港元的最高發售價,为閒に聚起刊開金。0,003%證監會交易徵費及 0,005%香港聯交所交易費。下表載列申請認購若干香港發售股份數目的應付股款總額。

- 周下作為申請人必須按下列所示填妥,並在申請表格首頁簽署。本公司僅接納觀築簽名。 僑 閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請: 指定的中央結算系統參與者必須在在格育面盖上以公司應「四應即列公司名稱」及於適當空程

 - 與者編號。 簡下以個人中央結算系統投資者戶口持有人身份申請: 必須在申請表格內項上、關下的餘名及香港身份證號碼; 必須在應當的空格內項上、關下的餘與者編號。 簡下以個人中央結算系報投資者戶口持有人身份繼名申請: 必須在申請表格內項上所有數名投資者戶口持有人的姓名及香港身份證號碼;

如須任甲貳表格內填上所有聯名投資者戶口持入的姓名及香港身份證號碼; 如須在應當的空格內填上 關下的參與者顯號。 傷間下以中央結算系統公司投資者戶口持有人身份申請: 必須在申請表格內填上 關下的公司名稱及香港商業登記證號碼; 必須在應當的空格內填上 關下的參與者獨號及產上公司印鑑(印鑑印列公司名稱) 衛子中央結算系統會與者的資料不確或不全(包括參與者編號及/或公司印鑑(印鑑即列公司名稱) 復子中央結算系統參與者的資料不確或不全(包括參與者編號及/或公司印鑑(印鑑即列公司 復,均可導致申請無效。

- 閣下的支票或銀行本票須緊釘於本申請表格上。 閣下必須以一張支票或 銀行本票支

 - ■發出本票的銀行授權人在銀行本票背面簽署以核 姓名相同 如屬聯名申請,則銀行本票背面所示姓名 北京清潔能源公開發售」;
 - 注名相同; ≨「中國銀行(香港)代理人有限公司 只准存入抬頭人販戶」;及

 - 申請可能不獲接納

請撕下申請表格,對摺一次,然後投入下列任何

中國銀行(香港)有限公司

香港島	分行名稱 中銀大度分行 中環永安集團大度分行 灣仔胡忠大度分行	地址 花園道1號3樓 德輔道中71號 灣仔皇后大道東213號
九龍	觀塘分行 旺角上海街分行 紅磡義達大廈分行	觀塘裕民坊20-24號 旺角上海街611-617號 紅磡馬頭圖道21號

股份有限公司香港分行

香港島	分行名稱 香港分行 柴灣支行	地址 中環畢打街20號 環翠道121-121號A地下
九龍	九龍支行	彌敦道563號地下
新界	荃灣支行	沙咀道328號寶石大廈 太平興業廣場地下G9B-G11號舖
	將軍澳支行 大埔支行	新都城商場一期253-255號舗 汀角路29-35號榮暉花園地下1號舗

永隆銀行有限公司

香港島	分行名稱 總行 香港仔分行	地址 德輔道中45號 香港仔大道201號
九龍	旺角分行 尖沙咀分行	彌敦道636號銀行中心地庫 加拿分道4號
新界	沙田廣場分行 元朗分行	沙田正街21號 安寧路37號

閣下可於下列時間內遞交申請表格

2011年6月24日(星期五) 2011年6月25日(星期六) 2011年6月27日(星期一) 2011年6月28日(星期二) 2011年6月29日(星期三)

- 關下遞交申請的截止時間為**2011年6月29日(星期三)中午12時正。**本公司將於當日上午11時45分至中午12時正期間 辦理認購申請登記,惟須视乎當日天氣情況而定。如香港在2011年6月29日(星期三)上午9時正至中午12時正內任何

本公司保留權利將所有或任何認購申請款項過戶,惟 閣下的支票或銀行本票將不會於2011年6月29日(星期三)中午12時正前過戶。本公司不會向 閣下發出付款收據。本公司將保留 閣下申請股款的任何應計利息。本公司亦有權在 閣下的支票或銀行本票過戶之前保留任何H股股票及/或任何多收的申請股款或退款。

			可供申請認購股份	分數目及應繳款項			
申請認購的 香港發售 股份數目	申請時應繳款項	申請認購的 香港發售 股份數目	申請時應繳款項	申請認購的 香港發售 股份數目	申請時應繳款項	申請認購的 香港發售 股份數目	申請時應繳款項
	港元		港元		港元		港元
2,000	4,201.93	70,000	147,067.65	3,000,000	6,302,899.20	80,000,000	168,077,312.00
4,000	8,403.87	80,000	168,077.31	4,000,000	8,403,865.60	90,000,000	189,086,976.00
6,000	12,605.79	90,000	189,086.98	5,000,000	10,504,832.00	100,000,000	210,096,640.00
8,000	16,807.73	100,000	210,096.64	6,000,000	12,605,798.40	110,000,000	231,106,304.00
10,000	21,009.66	200,000	420,193.28	7,000,000	14,706,764.80	117,858,000 ⁽¹⁾	247,615,697.97
12,000	25,211.60	300,000	630,289.92	8,000,000	16,807,731.20		
14,000	29,413.53	400,000	840,386.56	9,000,000	18,908,697.60		
16,000	33,615.46	500,000	1,050,483.20	10,000,000	21,009,664.00		
18,000	37,817.39	600,000	1,260,579.84	20,000,000	42,019,328.00		
20,000	42,019.33	700,000	1,470,676.48	30,000,000	63,028,992.00		
30,000	63,028.99	800,000	1,680,773.12	40,000,000	84,038,656.00		
40,000	84,038.66	900,000	1,890,869.76	50,000,000	105,048,320.00		
50,000	105,048.32	1,000,000	2,100,966.40	60,000,000	126,057,984.00	(1) 閣下可申請認購的香	港發售股份最高數目。
60,000	126,057.98	2,000,000	4,201,932.80	70,000,000	147,067,648.00		